

CheckinAsyst

Interface with Epic EHR

Items	To CheckinAsyst	From CheckinAsyst
Appointments		
Appt type	☑	NA
Appt date	☑	NA
Appt duration	☑	NA
Appt location	☑	NA
Physician	☑	NA
Appointment status update	☑	☑
Demographics		
Name (First, Middle, Last)	☑	--
Name (Suffix, Prefix)	☑	--
DOB	☑	--
Gender	☑	--
Street Address 1	☑	☑
Street Address 2	☑	☑
City, State, ZIP	☑	☑
Email	☑	☑
SSN	☑	--
Home phone	☑	☑
Work phone	☑	☑
Mobile Phone	☑	☑
Emergency contact	☑	--
Driver's License #	--	--
Race	☑	☑
Ethnicity	☑	☑
Preferred Pharmacy	☑	☑
Pharmacy Lookup	☑	NA
Patient picture	☑	☑
Language	☑	☑
Religion	☑	--
Gender Identity	☑	--
Sexual Orientation	--	--

Items	To CheckinAsyst	From CheckinAsyst
Insurance		
Primary Insurance Company	☑	--
Primary Insurance Plan ID	☑	--
Primary Insurance Start/End date	☑	--
Primary Insurance policy #	☑	--
Primary policy group #	☑	--
Subscriber ID#	☑	--
Insurance Package ID #	--	--
Primary Insurance image from file	--	--
Secondary Insurance Company	☑	--
Secondary Insurance Plan ID	☑	--
Secondary Insurance Start/End date	☑	--
Secondary Insurance policy #	☑	--
Secondary policy group #	☑	--
Secondary Insurance image from file	--	--
Patient Responsibility ¹		
Co-Pay	☑	☑
Outstanding balance	☑	☑
Postings against Co-pay	NA	☑
Postings against patient balances	NA	☑
Documents ²	NA	☑
Allergy Lookup List	--	NA
Medication Lookup List	--	NA
Problem Lookup List	--	NA
Immunization Lookup List	--	NA

Items	To CheckinAsyst	From CheckinAsyst	
Appointments		Clinical Chart	
		Add	Update
Current Problems	☑	--	--
Reason for visit	☑	NA	NA
Allergies	☑	☑	--
Medications	☑	--	--
Immunizations	☑	--	--
Family History	☑	--	--
Social History	☑	--	--
Past Medical History	☑ ³	☑	--
Surgical History	☑ ³	☑	--
Review of Systems	NA	--	--
Vitals	NA	☑ ⁴	--

1 - If the practice performs eligibility and the info. is available in the PM

2 - Based on the Customer's Document Management System

3 - Inbound data should not be displayed to Patients as per Epic guidelines

4 - Update is linked with the encounter. Encounters are created based on client's Epic configuration

US Office

HealthAsyst LLC,
746 Holcomb Bridge Road,
Norcross, GA –30071

P: +1 404 596 8228
www.healthasyst.com
marketing@healthasyst.com