HealthAsyst

Epic

CheckinAsyst®
Interface with Epic

EPIC		
Items	To CheckinAsyst	From CheckinAsyst
Appointment		
Appointment Type	✓	—
Appointment Date	✓	—
Appointment Duration	✓	—
Appointment Department	✓	—
Scheduling Provider	✓	—
Appointment Check-In Status	✓	✓
Demographics		
Name (first, middle, last)	✓	—
Home Address	✓	✓
Home City, State, ZIP Code	✓	✓
DOB	✓	—
Sex	✓	—
SSN	✓	—
Home Phone Number	✓	✓
Work Phone Number	✓	✓
Cell Phone Number	✓	✓
Email	✓	✓
Contact Preference	✓	✓
Marital Status	✓	✓
Language	✓	✓
Ethnicity	✓	✓
Race	✓	✓
Primary care Provider	✓	✓
Custom Patient Registration Fields	✓	✓
UDS Fields*	✓	✓
Extended Contacts*	✓	✓
Insurance		
Primary Insurance Package Name	✓	—
Primary Insurance Package ID	✓	—
Primary Insurance Policy Group #	✓	—

Items	To CheckinAsyst	From CheckinAsyst
Primary Insurance Policy #	✓	—
Primary Insurance Start/End Date	✓	—
Secondary Insurance Package Name	✓	—
Secondary Insurance Package ID	✓	—
Secondary Insurance Policy Group #	✓	—
Secondary Insurance Policy #	✓	—
Secondary Insurance Start/End Date	✓	—
Clinical**		
Current Problems	✓	—
Reason for visit	✓	—
Allergies	✓	—
Immunizations	✓	—
Family History	✓	—
Social History	✓	—
Past Medical History	✓	—
Reproductive history/ GYN History	✓	—
Surgical History	✓	—
Assessment Scores	—	—
Review of Systems	—	—
Financial		—
Outstanding balance	✓	—
Posted as unapplied credit (Co-pay, Pre-payment, deposits)	—	✓
Posted against patient balances	—	✓
Documents - Sent to Epic system		
PDF of Patient Registration	—	✓
PDF of Health History form	—	✓
PDF of Admin consent forms	—	✓
PDF of Assessment forms	—	✓
PDF of Payment Receipt	—	✓

*Integration will be provided using HL7 messages for the fields that are configured in Epic.
**Outbound will be provided via CCDA document. It will require a VPN Tunnel.